

Hi,

Australian Unity Healthcare Property Trust - Wholesale Units (APIR Code: AUS0112AU)

Australian Unity Healthcare Property Trust - Retail Units (APIR Code: AUS0102AU)

Australian Unity Healthcare Property Trust - Class A Units (APIR Code: AUS0037AU)

Following our update on the 26 February 2021 the Board of AUFM received a revised conditional, non-binding and indicative proposal from NorthWest to acquire 100% of the units in AUHPT on 12 March 2021 (Revised Proposal).

The Board of AUFM, with the continuing assistance of its external commercial (Greenhill) and legal (Herbert Smith Freehills) advisers have carefully considered the Revised Proposal on its merits and formed the view that it is **NOT IN THE BEST INTERESTS OF AUHPT UNITHOLDERS** for AUFM to engage in any further discussions with NorthWest on the Revised Proposal.

IMPORTANTLY, THERE IS NO ACTION REQUIRED ON YOUR PART AT THIS TIME.

Attached is a copy of the communication sent to advisers and to investors today.

Kind Regards,
Allyce



Allyce Mitchell
National Manager, Research & Platforms
Wealth & Capital Markets

Australian Unity Limited
271 Spring Street MELBOURNE VIC 3000
www.australianunity.com.au

Australian Unity acknowledges the traditional owners of the land and waters of Australia.